

**FACSIMILE TRANSMISSION****TO: Beth Ericksen****COMPANY: Utah DOGM****FAX: 801-359-3940****PAGES: 1**

100 E. 400 S.  
Emery, Utah 84522

Phone: 435-286-2460  
FAX: 435-286-2471

Corporate Headquarters • 18820 E. Skelly Drive • Tulsa, Oklahoma 74128

Your Reference

Reference Date

Our Signature

Rocky Heinrich

Date

October 16, 2008

Respond To

Skelly Address

Dear Beth,

In the past I have spoken to both you and Paul Baker regarding our Letter of Credit we have in place to secure the reclamation of The TRC Mine™ in Emery, Utah. Recently, we have sold the mine to a Utah company named United Minerals and therefore ask that you send Bank of Oklahoma a statement on letterhead releasing your claim as beneficiary to the Letter of Credit.

A transfer of ownership has been implemented with John Blake at the State Trust Lands Administration. You may contact him regarding the new owner of the mine.

Please copy me on all correspondence with the bank. If you have any questions you may contact me via email at [rockyh@trccorp.com](mailto:rockyh@trccorp.com) or call me at 800-421-7310. My fax is 918-492-9546.

Sincerely,

A handwritten signature in cursive script, appearing to read "Rocky Heinrich", is written over a horizontal line.

Rocky Heinrich  
President

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